

NIVI TRADING LIMITED
Regd. Office: Readymoney Terrace, 167 Dr. A. B. Road
Worli Naka, Mumbai 400 018

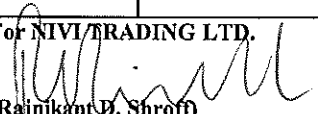
Unaudited Provisional Financial Results for the quarter ended 30/6/2011

Rs. in '000

| Sr. No. | PARTICULARS | QUARTER ENDED | | YEAR ENDED |
|---------|--|---|-----------|----------------------|
| | | 30.6.2011 (Limited review - Unaudited) | 30.6.2010 | 31.3.11 (Audited) |
| | | Rs. | Rs. | Rs. |
| 1 | a) Income from operations | 5 | 4 | 47 |
| | b) Other Operating income | - | - | - |
| | Total | 5 | 4 | 47 |
| 2 | Expenditure | | | |
| | (a) Increase/decrease in stock-in-trade/WIP | - | - | - |
| | (b) Consumption of raw material | - | - | - |
| | (c) Purchase of traded goods | - | - | - |
| | (d) Employees cost | - | - | - |
| | (e) Depreciation | - | - | - |
| | (f) Other expenditure | 37 | 44 | 95 |
| | (g) Total | 37 | 44 | 95 |
| | (Any item exceeding 10% of the total expenditure to be shown separately) | | | |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | (32) | (40) | (48) |
| 4 | Other Income | - | - | - |
| 5 | Profit before Interest and Exceptional Items (3+4) | (32) | (40) | (48) |
| 6 | Interest | - | - | - |
| 7 | Profit after Interest but before Exceptional Items (5- 6) | (32) | (40) | (48) |
| 8 | Exceptional Items | - | - | - |
| 9 | Profit (+)/ Loss(-) from Ordinary Activities before tax after Exc. Items (7+8) | (32) | (40) | (48) |
| 10 | Tax Expense | - | - | - |
| 11 | Profit/(Loss) from Ordinary Activities after tax (9-10) | (32) | (40) | (48) |
| 12 | Income Tax Adjustment of prior years | - | - | - |
| 13 | Extraordinary Items (net of tax expense Rs. -) | - | - | - |
| 14 | Net profit (loss) for the period (11+12-13) | (32) | (40) | (48) |
| 15 | Paid up equity share capital (Face Value : Rs.10/- each) | 12456 | 12456 | 12456 |
| 16 | Reserves excluding Revaluation reserves as per balance sheet of previous accounting year | | | (1,704) |
| 17 | Earnings Per Share (EPS in Rs.) | | | |
| | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year | (0.03) | (0.03) | (0.04) |
| | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (a & b not annualised) | (0.03) | (0.03) | (0.04) |
| 18 | Public shareholding | | | |
| | - Number of shares | 312,600 | 312,600 | 312,600 |
| | - Percentage of shareholding | 25.096 | 25.096 | 25.096 |
| 19 | Promoters and promoter group shareholding | | | |
| | a) Pledged/Encumbered | | | |
| | - Number of shares | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the Co.) | - | - | - |
| | b) Non-Encumbered | | | |
| | - Number of shares | 933,000 | 933,000 | 933,000 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.000 | 100.000 | 100.000 |
| | - Percentage of shares (as a % of the total share capital of the Co.) | 74.904 | 74.904 | 74.904 |

(figs. r/off)

For NIVI TRADING LTD.


(Rajnikant D. Shroff)
DIRECTOR

Place : Mumbai
Date : 22/7/2011

Notes :

1) The Company is currently engaged in the business of Finance and Investment. There is no segment and hence reporting of of segment is not applicable. 2) There has been no investor complaints received during this quarter. 3) The above results have been taken on record by the Board of Directors at the meeting held on 22/07/11.